

Microsoft Dynamics 365 Business Central

An all-in-one business management solution that helps your business connect financials, sales, service, and operations to streamline business processes, improve customer interactions and make better decisions.

Manage your financials

Make informed decisions

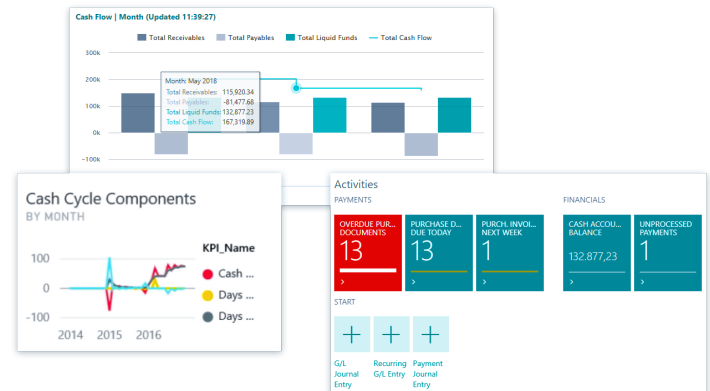
Connect data across accounting, sales, purchasing, inventory, and customer interactions to get an end-to-end view of your business. Chart financial performance in real time with built-in Power BI dashboards.

Accelerate financial close and reporting

Streamline accounts receivables and payables, and automatically reconcile accounts to close and report on financials quickly and accurately, while maintaining compliance.

Improve forecast accuracy

Refine financial forecasts by modeling and analyzing data across multiple dimensions. Customize reports using seamless Microsoft Excel integration.



Automate and secure your supply chain

Optimize inventory levels

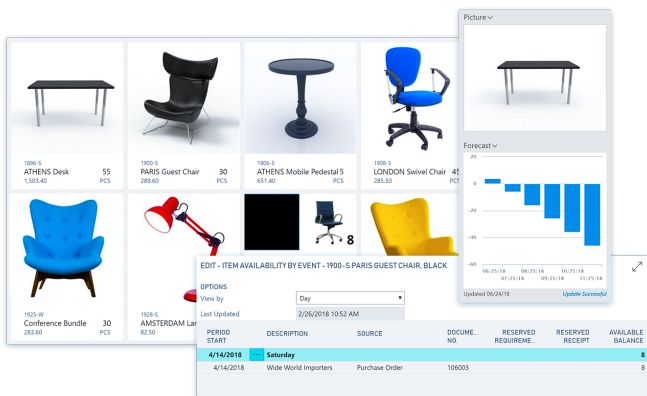
Use built-in intelligence to predict when and what to replenish. Purchase only what you need with dynamically updated inventory levels.

Avoid lost sales and reduce shortages

Maintain the right amount of inventory by automatically calculating stock levels, lead times, and reorder points. Suggest substitutes when requested items are out of stock.

Maximize profitability

Get recommendations on when to pay vendors to use vendor discounts or avoid overdue penalties. Prevent unnecessary or fraudulent purchases through approval workflows.



Sell smarter and improve customer service

Deliver value at every touch point

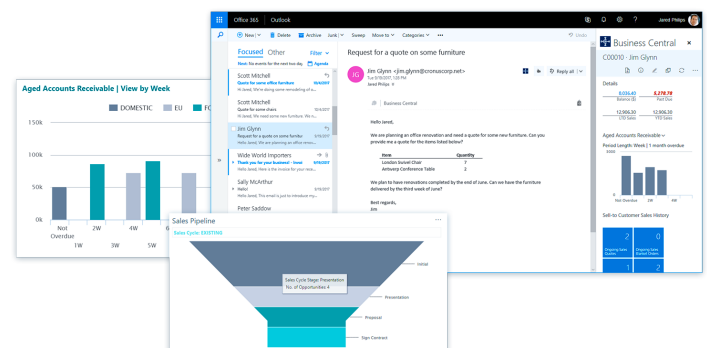
Prioritize sales leads based on revenue potential. Keep track of all customer interactions and get guidance on best upsell, cross-sell, and renewal opportunities throughout your sales cycle.

Boost sales productivity

Accelerate the quote to cash process. Act quickly on sales-related inquiries, manage service requests, and process payments—all from within Outlook.

Maximize profitability

Gain a comprehensive overview of your service tasks, workloads, and employee skills to effectively assign resources and accelerate case resolution.



Keep projects on time and under budget

Stay on budget

Create, manage, and track customer projects using timesheets along with advanced job costing and reporting capabilities. Develop, modify, and control budgets to ensure project profitability.

Plan with precision

Manage resource levels by planning capacity and sales. Track invoicing for customers against planned costs on orders and quotes.

Analyze project performance

Make effective decisions with real-time insight on project status, profitability, and resource-usage metrics.

VIEW - EMPLOYEE LIST + New	
 Hill Annette Secretary	 Roberts John Managing
 Dempsey Mary Designer	 Hanson Mark Production
 Saddow Peter Sales Manager	 Lum Richard Production
 Sneath Timothy Production Assistant	

Job Details	Job No.	JO800020
Budget Cost	Resource	360.00
	Item	328.00
	G/L Account	235.00
Total		923.00
Actual Cost	Resource	345.00
	Item	205.00
	G/L Account	233.00
Total		783.00
Billable Price	Resource	1,440.00
	Item	420.00
	G/L Account	0.00
Total		1,860.00
Invoiced Price	Resource	321.00
	Item	102.00
	G/L Account	340.00
Total		763.00

Optimize your operations

Manage forecasting to fulfillment

Use sales forecasts and expected stock-outs to automatically generate production plans and create purchase orders.

Run your warehousing efficiently

Get a holistic view of inventory for efficient order fulfillment. Track every item transaction and movement by setting up bins based on warehouse layout and storage unit dimensions.

Reach optimal output levels

Calculate and optimize manufacturing capacity and resources to improve production schedules and meet customer demands.

NEW - WAREHOUSE SHIPMENT - SH000005

SH000005

General

Job No.

SH000005

Posting Date

3/1/2018

Location Code

WHITE

Assigned User ID

Zone Code

SHIP

Assignment Date

Bin Code

W-00-0001

Document Status

Open

Status

Open

OPTION

Item Filter

1000

Location Filter

Demand Date

3/1/2018

Calculated

☒

Show Total Availability

☒

Lines

SOURCE DOCUMENT	SOURCE NO.	ITEM NO.	QTY.	UNIT OF MEASURE	REPLEN. SYSTEM	AVAILABLE QUANTITY	NEEDED BY DATE
Sales Order	1001	1000-S	12	PCS	Prod. Order	3/1/2018	
Sales Order	1001	1001-W	34	PCS	Prod. Order	3/1/2018	
Sales Order	1001	1001-S	44	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	55	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	100	PCS	Prod. Order	2/15/2018	
Sales Order	1001	1001-S	25	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	67	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	10	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	89	PCS	Purchase	2/15/2018	
Sales Order	1001	1001-S	50	PCS	Prod. Order	3/1/2018	
Sales Order	1001	1001-S	46	PCS	Purchase	3/1/2018	
Sales Order	1001	1001-S	122	PCS	Purchase	3/1/2018	

Shipping Agent Code

3/1/2018

External Document No.

3/1/2018

Shipping Agent Code

3/1/2018

Level Chair

45 PCS

Chair, yellow

100 PCS

Next Steps

With flexibility at the core of your business, start with what you need now and easily adapt as your business needs change. Learn more about [Dynamics 365 Business Central](#), take a test drive of the solutions, and find a partner that fits your business.